



# Welcome to Economic Growth Region 7 Highlights

## 2005 Edition

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms and employment by industry, industry wages, and firms and employment by size.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.in.gov/dwd/inews>

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**Region 7:** Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties

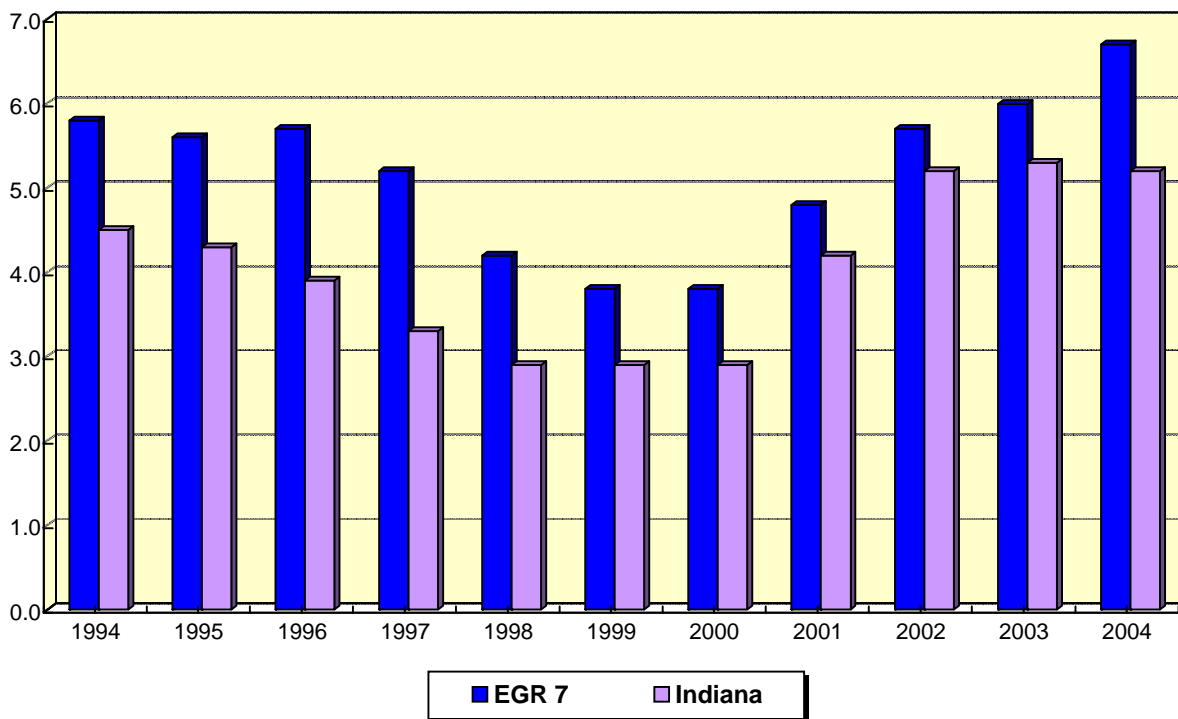
*Innovating Indiana: Strategic Research & Development Division*

## LABOR FORCE INFORMATION

### ECONOMIC GROWTH REGION 7 LABOR FORCE (1994-2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	EGR 7 RATE	Indiana RATE
1994	109,900	103,470	6,430	5.8	4.5
1995	111,490	105,200	6,290	5.6	4.3
1996	109,670	103,370	6,300	5.7	3.9
1997	106,380	100,810	5,570	5.2	3.3
1998	104,810	100,420	4,390	4.2	2.9
1999	105,090	101,100	3,990	3.8	2.9
2000	106,560	102,490	4,070	3.8	2.9
2001	106,380	101,220	5,160	4.8	4.2
2002	106,890	100,760	6,130	5.7	5.2
2003	106,130	99,770	6,360	6.0	5.3
2004	107,210	100,010	7,200	6.7	5.2

AVERAGE UNEMPLOYMENT RATE  
EGR 7 vs. Indiana 1994-2004



Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics (LAUS) and U.S. Dept of Labor, Bureau of Labor Statistics.

Reflects new modeling approach and re-estimation as of March 2005.



## **SUMMARY OF ECONOMIC GROWTH REGION 7 HIGHLIGHTS**

The Economic Growth Region 7 population estimate for 2004 was 222,807, down 0.6 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 116,716 people twenty-five years of age or over were high school graduates and/or had post-high school education. This number represented 80.1 percent of the twenty-five and up county population. Of that population, 23,098 or 15.9 percent were four year college graduates or greater. In 2003, of the 2,139 persons graduating high school that year, 1,692 or 79.1 percent intended to go on to higher education.

A total of 24,659 workers or 18.4 percent of the workforce commuted into Region 7 in 2003. Illinois sent the most workers into the region. Conversely, 27,933 or 20.4 percent of the labor force commuted to work outside of the region. Marion County received the most workers from Region 7.

The estimated average unemployment rate for 2004 was 6.7 percent, above Indiana's annual average of 5.2 percent. The Region 7 unemployment rate was based on an estimated average residential labor force of 107,210. Of that labor force, 100,010 were employed and 7,200 were unemployed.

For the year 2004, there were 85,400 jobs at industries within the region. The largest employing industry in the region was education & health services with 24.2 percent of the total industry employment. The trade, transportation & utilities industry was second at 19.8 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was education & health services (includes both public and private employment), increasing 1,189 jobs or 6.1 percent above 2001. 15.8 percent of employers in the region employed 20 or more workers and those represented 77.4 percent of all employment.

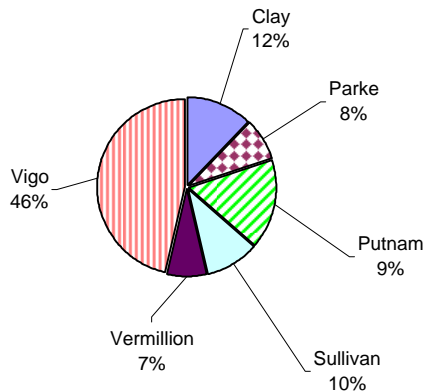
The all industry average 2004 earnings for the region was \$29,217 per year versus Indiana's \$34,693. The region average wage was an increase of 9.6 percent over the 2001 Region 7 industry average wage. One of Region 7's North American Industry Classification System super-sectors had annual average earnings greater than the Indiana average for those industries. The region's manufacturing industry had the highest average earnings at \$41,413 per year, with natural resources & mining second at \$34,791, while the industry with the lowest annual earnings number was leisure & hospitality services at \$9,803. The same industries statewide paid an average \$47,638, \$34,117, and \$13,875 per year, respectively.

## POPULATION

### POPULATION for ECONOMIC GROWTH REGION 7 and COUNTIES in EGR 7

REGION & COUNTIES	1990 CENSUS	2000 CENSUS	2004 POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
<b>REGION 7</b>	<b>212,303</b>	<b>224,203</b>	<b>222,807</b>	<b>(1,396)</b>	<b>-0.6%</b>
Clay	24,705	26,556	27,210	654	2.5%
Parke	15,410	17,241	17,254	13	0.1%
Putnam	30,315	36,019	36,786	767	2.1%
Sullivan	18,993	21,751	21,862	111	0.5%
Vermillion	16,773	16,788	16,500	(288)	-1.7%
Vigo	106,107	105,848	103,195	(2,653)	-2.5%

### 2004 COUNTY POPULATION as a PERCENT of REGION



### POPULATION OF COUNTY SEATS IN REGION

CITY	1990 POPULATION	2000 POPULATION	2004 POPULATION ESTIMATE	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
Brazil	7,640	8,188	8,244	56	0.7%
Rockville	2,706	2,765	2,696	(69)	-2.5%
Greencastle	8,984	9,880	10,011	131	1.3%
Sullivan	4,663	4,617	4,576	(41)	-0.9%
Newport	627	578	558	(20)	-3.5%
Terre Haute	57,483	59,614	57,224	(2,390)	-4.0%

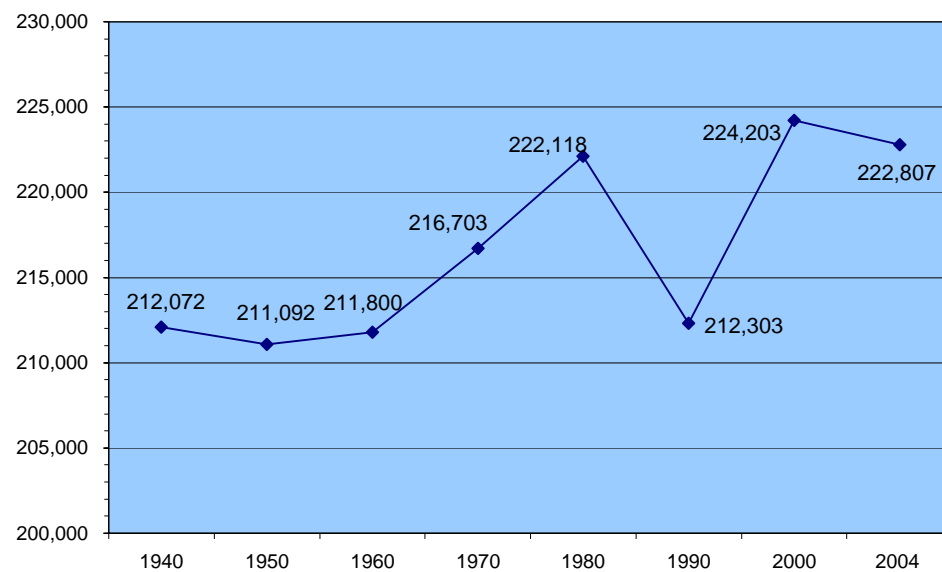
Source: Stats Indiana and U.S. Census Bureau, 1990 Census, 2000 Census and 2004 Population Estimate

## POPULATION CHANGES

### INDIANA ECONOMIC GROWTH REGION 7 POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	212,072	N/A	N/A
1950	211,092	(980)	-0.5%
1960	211,800	708	0.3%
1970	216,703	4,903	2.3%
1980	222,118	5,415	2.5%
1990	212,303	(9,815)	-4.4%
2000	224,203	11,900	5.6%
2004	222,807	(1,396)	-0.6%

### EGR 7 POPULATION



Source: Stats Indiana and U.S. Census Bureau, 1940 - 2000 Census and 2004 Population Estimate

## EDUCATIONAL INFORMATION

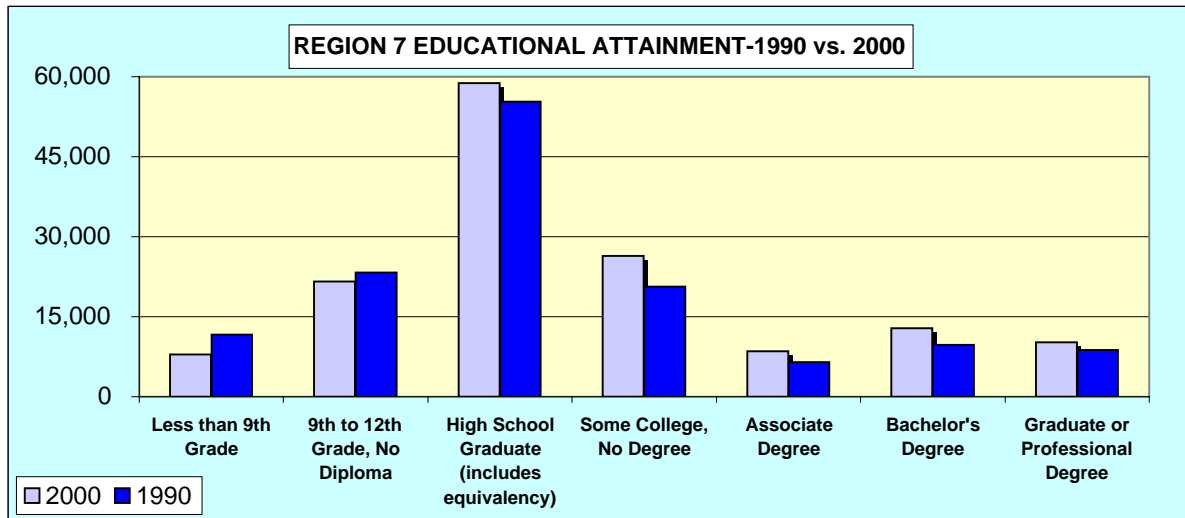
### INDIANA ECONOMIC GROWTH REGION 7

#### 2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	2,139	100.0%
Total to Higher Education	1,692	79.1%
Four-Year Institution	1,170	54.7%
Two-Year Institution	363	17.0%
Vocation/Tech. Institution	159	7.4%

#### EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	11,608	8.5%	7,892	5.4%
9th to 12th Grade, No Diploma	23,288	17.1%	21,584	14.8%
High School Graduate (includes equivalency)	55,263	40.7%	58,781	40.2%
Some College, No Degree	20,637	15.2%	26,352	18.0%
Associate Degree	6,519	4.8%	8,485	5.8%
Bachelor's Degree	9,758	7.2%	12,881	8.8%
Graduate or Professional Degree	8,753	6.4%	10,217	7.0%
<b>TOTAL - POPULATION 25 YEARS &amp; OVER</b>	<b>135,826</b>	<b>100%</b>	<b>146,192</b>	<b>100%</b>



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau

## COMMUTING PATTERNS

### EGR 7 COUNTY COMMUTING PATTERNS

Number of persons who live in Region 7 and work (labor force)	137,013
Number of persons who live in Region 7 and work in Region 7	109,080
Number of persons who live out of and work in Region 7	24,659
Total number of persons who work in Region 7 (work force)	133,739

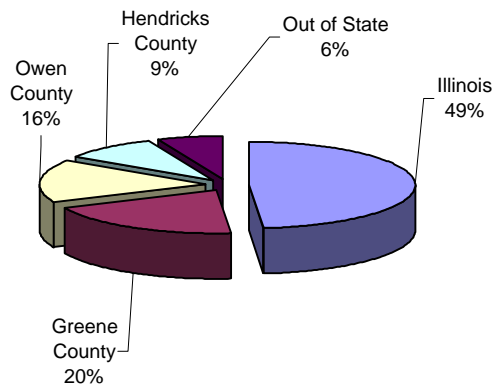
#### Top five areas sending workers INTO Region 7:

Illinois	3,236	
Greene County	1,295	
Owen County	1,083	
Hendricks County	608	
Out of State	418	
<b>Total of above</b>	<b>6,640</b>	equals 5.0% of work force

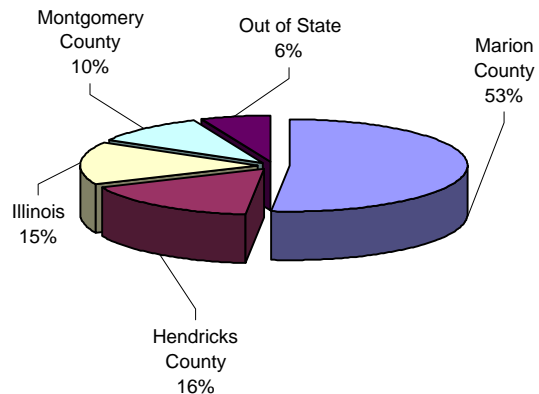
#### Top five areas receiving workers FROM Region 7:

Marion County	5,007	
Hendricks County	1,594	
Illinois	1,475	
Montgomery County	980	
Out of State	620	
<b>Total of above</b>	<b>9,676</b>	equals 7.2% of labor force

#### Top five counties sending workers INTO Region 7:

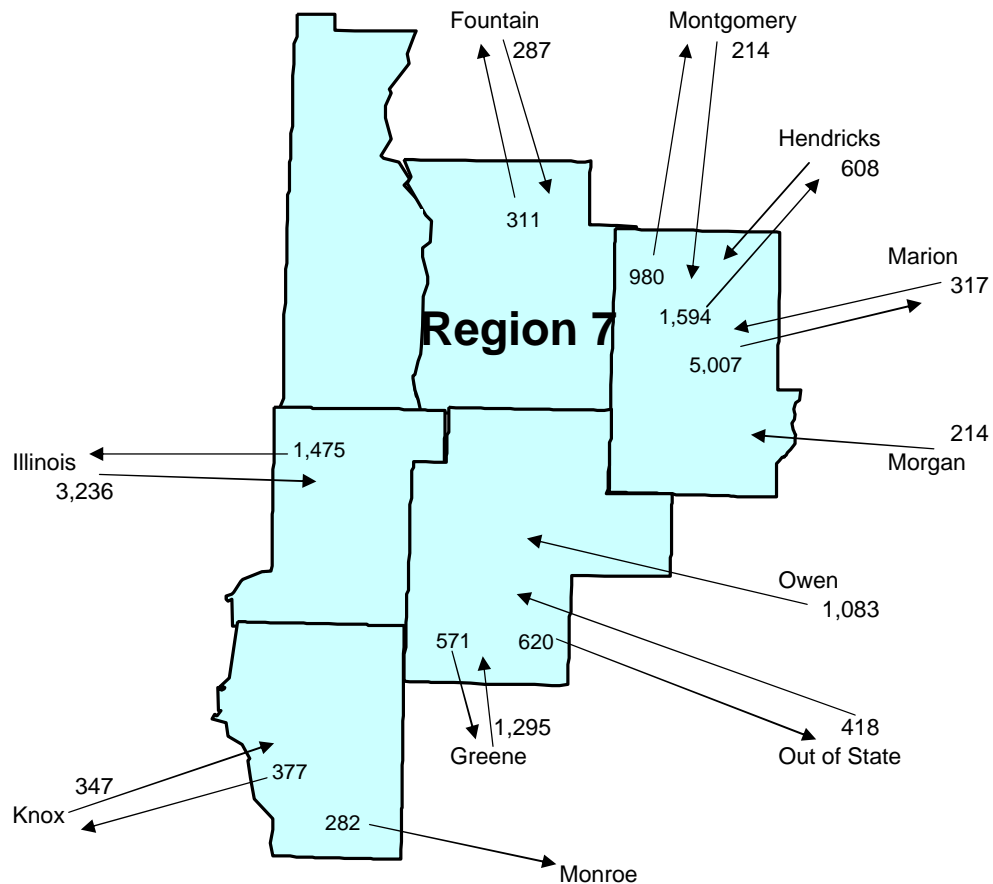


#### Top five counties receiving workers FROM Region 7:



## COMMUTING PATTERNS MAP

### Indiana Economic Growth Region 7



Data source: Indiana Dept. of Revenue  
Based on IT-40 Returns for Tax Year  
2003.  
Report generated by STATS Indiana.  
Commuters to/ from IL, MI, KY, OH, WI,  
and PA are reported separately and are  
not included in the 'Out of State' category.

Counts of under 200 are not included.

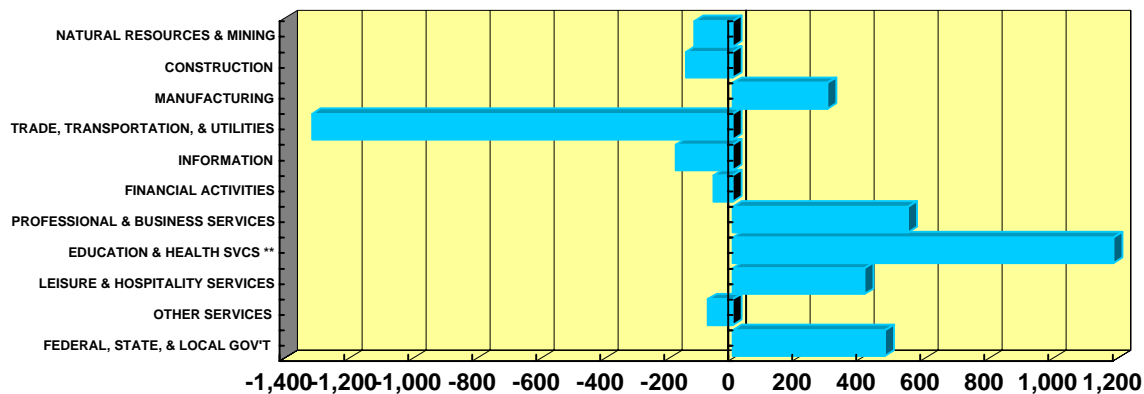


## INDUSTRY EMPLOYMENT

### INDIANA ECONOMIC GROWTH REGION 7 EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	EGR 7 AVERAGE ANNUAL EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
<b>TOTAL EMPLOYMENT **</b>	4,682	84,612	83,797	85,001	85,400	788	0.9%
<b>NATURAL RESOURCES &amp; MINING</b>	77	622	559	529	502	-120	-19.3%
Agriculture, Forestry, Fishing, & Hunting	60	309	280	299	318	9	2.9%
Mining	17	314	280	230	185	-129	-41.1%
<b>CONSTRUCTION</b>	456	3,715	3,595	3,787	3,569	-146	-3.9%
<b>MANUFACTURING</b>	236	15,006	14,563	14,894	15,302	296	2.0%
<b>TRADE, TRANSPORTATION, &amp; UTILITIES</b>	1,211	18,228	17,692	17,359	16,914	-1,314	-7.2%
Wholesale Trade	217	1,871	1,787	1,773	1,791	-80	-4.3%
Retail Trade	755	12,861	12,492	12,133	11,795	-1,066	-8.3%
Transportation & Warehousing	203	2,578	2,508	2,590	2,503	-75	-2.9%
Utilities	36	918	905	863	825	-93	-10.1%
<b>INFORMATION</b>	61	1,166	1,104	1,057	988	-178	-15.3%
<b>FINANCIAL ACTIVITIES</b>	419	3,125	3,039	3,049	3,065	-60	-1.9%
Finance & Insurance	268	2,396	2,376	2,372	2,332	-64	-2.7%
Real Estate, Rental & Leasing	151	729	664	677	734	5	0.7%
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	498	4,794	5,089	5,249	5,341	547	11.4%
Professional & Technical Services	295	1,380	1,461	1,463	1,509	129	9.3%
Management of Companies & Enterprises	16	303	337	310	309	6	2.0%
Administrative & Waste Services	187	3,112	3,291	3,476	3,522	410	13.2%
<b>EDUCATION &amp; HEALTH SERVICES **</b>	564	19,501	19,580	20,238	20,690	1,189	6.1%
Educational Services **	93	9,723	9,722	9,817	10,006	283	2.9%
Health Care & Social Assistance **	471	9,778	9,858	10,421	10,684	906	9.3%
<b>LEISURE &amp; HOSPITALITY SERVICES</b>	508	7,912	7,954	8,241	8,324	412	5.2%
Arts, Entertainment, & Recreation	57	507	506	578	655	148	29.2%
Accommodation & Food Services	450	7,405	7,448	7,664	7,669	264	3.6%
<b>OTHER SERVICES</b>	417	2,624	2,601	2,556	2,546	-78	-3.0%
<b>FEDERAL, STATE, &amp; LOCAL GOVERNMENT</b>	295	15,954	16,058	16,179	16,429	475	3.0%

### Change in EGR 7 Industry Employment 2001 To 2004



\* NAICS - North American Industry Classification System. \*\* Includes private and government employment in this industry.  
Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

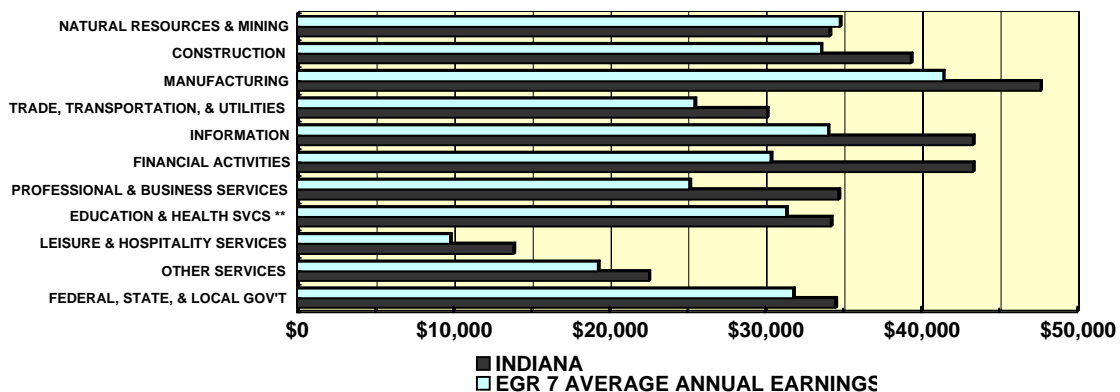
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

## INDUSTRY EARNINGS

### INDIANA ECONOMIC GROWTH REGION 7 AVERAGE ANNUAL EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	EGR 7 AVERAGE ANNUAL EARNINGS						2004	
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	CHANGE 2001 to 2004 DOLLARS PERCENT		INDIANA 2004 WAGES	EGR 7 % DIFFERENCE FROM INDIANA
<b>ALL INDUSTRIES **</b>	\$26,663	\$27,676	\$28,369	\$29,217	\$2,554 9.6%		\$34,693	-18.7%
<b>NATURAL RESOURCES &amp; MINING</b>	\$32,000	\$34,828	\$35,948	\$34,791	\$2,791 8.7%		\$34,117	1.9%
Agriculture, Forestry, Fishing, & Hunting	\$21,768	\$23,868	\$24,311	\$24,373	\$2,605 12.0%		\$25,490	-4.6%
Mining	\$42,080	\$45,784	\$51,029	\$52,724	\$10,644 25.3%		\$49,836	5.5%
<b>CONSTRUCTION</b>	\$32,048	\$34,662	\$35,980	\$33,571	\$1,523 4.8%		\$39,343	-17.2%
<b>MANUFACTURING</b>	\$38,282	\$39,263	\$40,060	\$41,413	\$3,131 8.2%		\$47,638	-15.0%
<b>TRADE, TRANSPORTATION, &amp; UTILITIES</b>	\$23,322	\$24,657	\$24,838	\$25,466	\$2,144 9.2%		\$30,126	-18.3%
Wholesale Trade	\$30,151	\$32,010	\$32,781	\$34,522	\$4,371 14.5%		\$46,107	-33.6%
Retail Trade	\$18,800	\$20,063	\$19,776	\$19,991	\$1,191 6.3%		\$21,445	-7.3%
Transportation & Warehousing	\$28,750	\$29,940	\$30,863	\$31,908	\$3,158 11.0%		\$35,135	-10.1%
Utilities	\$57,506	\$58,922	\$61,581	\$64,539	\$7,033 12.2%		\$62,844	2.6%
<b>INFORMATION</b>	\$30,240	\$31,793	\$33,729	\$34,029	\$3,789 12.5%		\$43,315	-27.3%
<b>FINANCIAL ACTIVITIES</b>	\$26,121	\$27,378	\$28,764	\$30,357	\$4,236 16.2%		\$43,304	-42.6%
Finance & Insurance	\$28,215	\$29,143	\$30,402	\$32,556	\$4,341 15.4%		\$48,404	-48.7%
Real Estate, Rental & Leasing	\$19,238	\$21,058	\$23,023	\$23,365	\$4,127 21.5%		\$28,852	-23.5%
<b>PROFESSIONAL &amp; BUSINESS SERVICES</b>	\$21,775	\$22,761	\$24,046	\$25,134	\$3,359 15.4%		\$34,701	-38.1%
Professional & Technical Services	\$28,340	\$28,636	\$31,945	\$33,366	\$5,026 17.7%		\$45,324	-35.8%
Management of Companies & Enterprises	\$34,713	\$36,165	\$38,200	\$40,097	\$5,384 15.5%		\$66,811	-66.6%
Administrative & Waste Services	\$17,604	\$18,781	\$19,459	\$20,292	\$2,688 15.3%		\$22,727	-12.0%
<b>EDUCATION &amp; HEALTH SERVICES **</b>	\$28,450	\$29,588	\$30,374	\$31,326	\$2,876 10.1%		\$34,206	-9.2%
Educational Services **	\$30,843	\$31,592	\$32,123	\$32,690	\$1,847 6.0%		\$33,107	-1.3%
Health Care & Social Assistance **	\$26,070	\$27,611	\$28,725	\$30,049	\$3,979 15.3%		\$34,965	-16.4%
<b>LEISURE &amp; HOSPITALITY SERVICES</b>	\$9,226	\$9,624	\$9,626	\$9,803	\$577 6.3%		\$13,875	-41.5%
Arts, Entertainment, & Recreation	\$9,551	\$10,037	\$9,463	\$10,063	\$512 5.4%		\$25,802	-156.4%
Accommodation & Food Services	\$9,204	\$9,595	\$9,639	\$9,780	\$576 6.3%		\$11,574	-18.3%
<b>OTHER SERVICES</b>	\$17,286	\$17,533	\$18,676	\$19,287	\$2,001 11.6%		\$22,543	-16.9%
<b>FEDERAL, STATE, &amp; LOCAL GOVERNMENT</b>	\$29,346	\$30,052	\$30,724	\$31,784	\$2,438 8.3%		\$34,484	-8.5%

### EGR 7 and State of Indiana 2004 Earnings Comparison



\* NAICS - North American Industry Classification System. \*\* Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

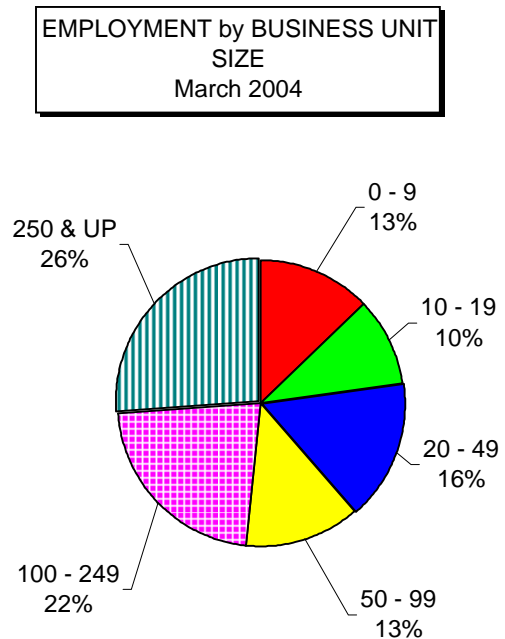
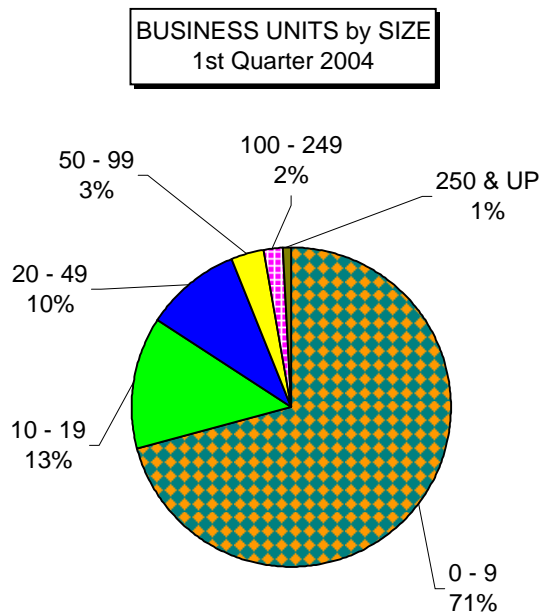
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

## FIRMS & EMPLOYMENT by SIZE

### ECONOMIC GROWTH REGION 7 FIRMS and EMPLOYMENT by SIZE

UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	3,335	10,714
10 - 19	632	8,462
20 - 49	458	13,583
50 - 99	153	10,935
100 - 249	95	18,841
250 & UP	36	22,165
<b>TOTAL</b>	<b>4,709</b>	<b>84,700</b>

Business Units with zero employees and Federal Government Employees are included.



Source: Covered Employment, Research & Analysis, Indiana Department of Workforce Development



## NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

*Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.*

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

\* \* \* \* \*

The following is a listing of the NAICS 'super sectors' we will be using:

**Natural Resources & Mining** includes agriculture, forestry, fishing, hunting, and mining.

**Construction**

**Manufacturing**

**Trade, Transportation & Utilities** includes wholesale and retail trade, utilities, transportation, and warehousing.

**Information** includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

**Financial Activities** includes finance, insurance, real estate, and rental and leasing.

**Professional & Business Services** includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

**Education & Health Services** includes educational and health services, health care, and social assistance.

**Leisure & Hospitality** includes arts, entertainment, recreation, accommodation, and food services.

**Other Services** includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

**Federal, State & Local Government** includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at <http://www.census.gov/epcd/www/naics.html>

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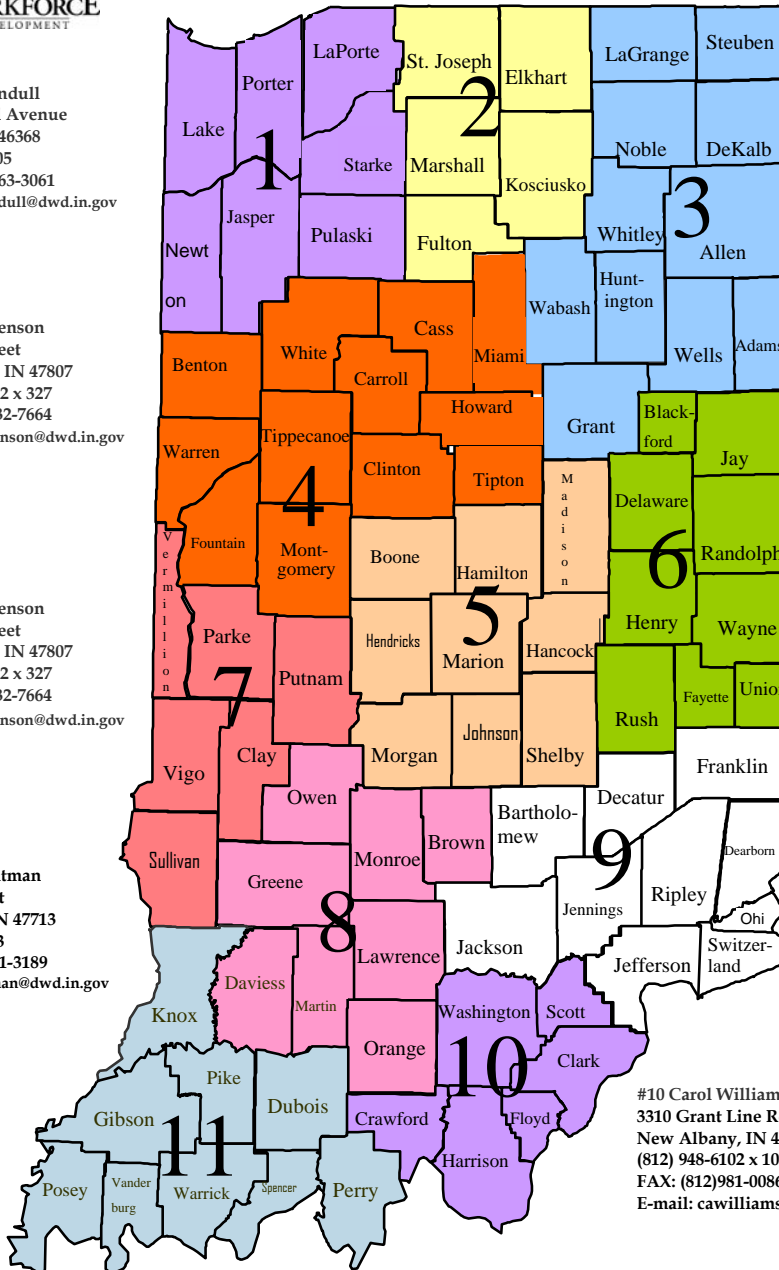
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